Phylogenetic system and classification of the family Scapaniaceae Mig. *emend*. Potemkin (Hepaticae)

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The phylogenetic system and classification of the family Scapaniaceae Mig. emend. Potemkin as a whole are presented for the first time. The classification of the family is significantly revised. Scapaniaceae is classified with 87 recent and one fossil species in 18 sections and three subgenera of one genus, Scapania (Dumort.) Dumort. emend. Potemkin. Subgenus Scapania has 82 species in 18 sections, subgenus Macrodiplophyllum (H. Buch) Potemkin has three species, and subgenus Macroscapania R.M. Schust. has two species. Earlier distinguished subgenera *Plicaticalyx* Müll. Frib. and Ascapania Grolle are merged in the sectio *Plicaticalyx* (Müll. Frib.) Potemkin, comb. & stat. nov., of the subgenus Scapania. The taxonomic composition of many sections is considerably revised, and the species composition of all infrageneric groups is listed in a systematic arrangement. Alteration of the species composition and/or species differentiation (including keys) of the sections Ciliatae Grolle, Gracilidae H. Buch, Nemorosae (Müll. Frib.) H. Buch, Planifoliae (Müll. Frib.) Potemkin, Plicaticalyx, Scapania, and Verrucosae Potemkin of the subgenus Scapania as well as of the subgenera Macrodiplophyllum and Macroscapania are provided. New sections are described for Scapania karl-muelleri Grolle (Grolleoscapania Potemkin, sect. nova) and for S. schljakovii Potemkin and S. himalayica Müll. Frib. (Muelleria Potemkin, sect. nova). A number of new synonyms and index for identification of taxonomic position of mentioned taxa of *Scapania* are provided.

Key words: classification, evolution, hepatics, phylogeny, *Scapania*, Scapaniaceae, taxonomy

Introduction

The paper presents a significantly revised phylogenetic concept of the monogeneric family Scapaniaceae Mig. *emend*. Potemkin. It comprises all known evolutionary trends of *Scapania* (Dumort.) Dumort. and provides a phylogenetic system and classification of the entire family.

The paper is based on studies of all but a few unavailable recognized species of Scapania. Over 90 types mostly of critical taxa of Scapania were analyzed. Circumscription of all species is based on a detailed analysis in about 60-100 morphological characters. The characters were evaluated from the viewpoints of the comparative, evolutionary and functional morphology, taking into account their dependence on ecological conditions and variability throughout their range. Analysis of functional morphology is pertinent because of comprehensive morphofunctional integration of the gametophyte resulting from its phenetically "developed" genotype. All these approaches have provided the basis to analyze evolution in Scapania on the basis of functions of the gametophyte (e.g., assimilation, water storage, light reflection, sporophyte protection, etc.) and establishing that these are becoming more effective in certain ecological conditions by means of an integral interaction of diverse structures of the gametophyte. Analysis of functional morphology has lead to understanding of evolutionary dynamics of characters within the genus, whereas approaches of evolutionary morphology together with data on ecology and distribution have completed the evolutionary comprehension of the group. Space constrictions do not permit full discussion of details of all these methodological approaches to help me understand microevolution as well as taxonomic entities in hepatics. They were already considered to some extent in my papers (Potemkin 1998a, 1998b, 1999a, 2000d) and will be further explored in forthcoming publications. General approaches of evolutionary morphology of plants were considered by Takhtajan (1954) and were applied to comprehension of macroevolution in hepatics by Schuster (1984a, 1984b).

Refinements in the phylogenetic system of *Scapania*

After previous publication of the classification of the genus Scapania (Potemkin 1998a) I assembled all available data on the genus and analyzed them from the viewpoints of morphology, ecology and distribution. Eight new species of Scapania were described (Potemkin 2000a, 2000b, 2000c, 2001), among which S. koponenii Potemkin was important for re-evaluation of relationships of the systematic groups of the genus. Scapania koponenii was segregated from plants distinguished earlier as Asiatic S. aspera M.&H. Bernet (Potemkin 1998a), and it was demonstrated that its position is among the primitive species of the sectio Ciliatae Grolle rather than in the sectio Aequilobae (Müll. Frib.) H. Buch, to which S. aspera belongs. This altered the idea of a polymorphous "root species" of the sectio Aequilobae and resulted in a delineation of the evolution of most sections of the subgenus Scapania from the common ancestor.

Earlier the sectio Curtae (Müll. Frib.) H. Buch was distinguished as the simplest and probably most primitive group of the genus (Potemkin 1998a, 1999c). However, despite being richest in the genus with regard to an ensemble of unspecialized character expressions, the species of the sectio Curtae have a number of advanced morphological characters (small size of plants, reduced paraphyses, general suppression of branching with sporadic formation of lateral intercalary branches) and, advanced for the genus, a comparatively broad distribution in territories with a continental climate. Moreover the distinctions of the species of the sectio Curtae are often uncertain. This lack of sharp delimitation of the species speaks for a comparatively young age of the group. On this basis I distinguish the sectio Curtae as a young neotenic sectio of *Scapania* with an origin probably induced by climatic changes of the Pleistocene.

Close relationships of the sections *Stephania* Amakawa & S. Hatt. *ex* Potemkin, *Umbrosae* H. Buch and *Nemorosae* (Müll. Frib.) H. Buch in their morphology and vicarious distribution pattern led me to merge them in one, sectio *Nemo-*

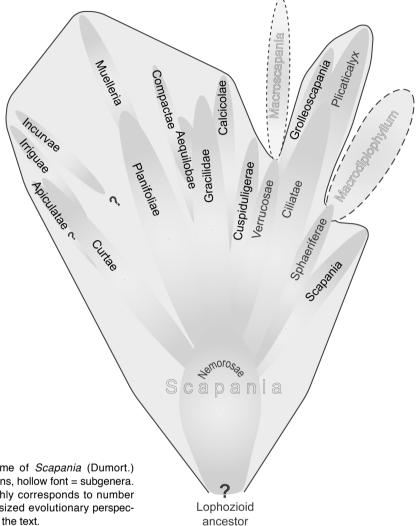


Fig. 1. Phylogenetic scheme of *Scapania* (Dumort.) Dumort. Solid font = sections, hollow font = subgenera. Area of the contours roughly corresponds to number of species in the hypothesized evolutionary perspective. Further explanation in the text.

rosae. This very much expands the scope of the Nemorosae which, circumscribed in this way, comprises the less specialized and probably most primitive recent species of the genus, Scapania ligulata Steph. s. lato, as well as some advanced species, including S. nemorea (L.) Grolle, S. umbrosa (Schrad.) Dumort., etc. This sectio appears to be a "root group" from which most of the other recent groups of Scapania might be derived.

Putting the sectio *Nemorosae* at the base of the phylogenetic system of the genus (Fig. 1) shows a hiatus between the *Nemorosae*

and its presumably *Barbilophozia kunzeana*-like ancestor (Potemkin 1999c: p. 272). Among principal morphological characters forming this hiatus, distinctions in branching pattern, leaf structure and ability to produce amphigastria are the most important. It should be noted that the species of the sectio *Kunzeanae* (C.E.O. Jensen) Grolle, to which *Barbilophozia kunzeana* (Huebener) Müll. Frib. belongs, develop chiefly terminal and exceptionally ventral intercalary branches, whereas primitive species of *Scapania* sect. *Nemorosae* produce only ventral intercalary branches and no terminal ones. Species of

Scapania have a strongly fixed bilobed leaf condition and no underleaves while, on the contrary, Barbilophozia kunzeana and related species are flexible in leaf lobe number and freely develop underleaves. This hiatus should result from considerable age of the genus Scapania, which may extend to the age of Laurasia.

The concept of sectio *Nemorosae* as the most primitive group of the extant *Scapania*, as well as the idea of a considerable age of the genus, is supported by discovery of *S. hoffeinsiana* Grolle, the only known fossil Scapania, in Bitterfeld amber from Germany (Eocene, at least 50 m.y. BP) (Grolle & Schmidt 2001). This species appears to be close to *S. umbrosa*, an advanced species of sect. *Nemorosae*.

The phylogenetic system of the genus Scapania is based on an understanding of evolution of the genus by means of gradual specialization, on the one hand, and simplification of morphological organization via ontogenetic transformations on the other. It represents a "phylogenetic bush" with most sections derived from the sectio Nemorosae and mainly shows relationships of the groups. Within the phylogenetic bush the groups of sections close to the sections Gracilidae H. Buch, Planifoliae, Ciliatae, and Curtae are distinct. The sectio *Incurvae* Potemkin has probably an independent neotenic origin from an unknown east-asian ancestor. The subgenera Macroscapania and Macrodiplophyllum appear to be derived from the sections Verrucosae Potemkin and Sphaeriferae Müll. Frib. ex Konst. & Potemkin of the subgenus Scapania respectively.

Classification of Scapania

Potemkin (1998a) defined the subgenus *Scapania s. lato* and circumscribed most of its sections except some exotic southern groups. Afterwards relationships of those exotic groups with the subgenus *Scapania* were elucidated and the family Scapaniaceae was circumscribed with the only genus *Scapania*, including *Macrodiplophyllum* (H. Buch) Potemkin as a subgenus (Potemkin 1999c). That formed the basis for the following classification of the genus *Scapania*. Below are lists of recognized species of all recognized taxonomic groups, their new and recently

introduced synonyms, frequently used synonyms of recognized sections, names of species unavailable for study (given in brackets), and taxonomic and systematic considerations. The order of the taxonomic groups and species in the classification reflects their relationships and their relative age. Distinction of sections of the subgenus *Scapania* often are not very sharply defined because of considerable overlap of their variability of separate characters (particularly the characters of the advanced species of large and closely related groups).

Subgenus Scapania s. lato

= subgen. Ascapania Grolle, Buchiella R.M. Schust., Jensenia S.W. Arnell, Kaalaasia H. Buch, Plicaticalyx Müll. Frib., Protoscapania Amakawa & S. Hatt., Scapaniella (H. Buch) Jøre.

Subgenus Scapania is the largest group of Scapania and includes 82 recent and one fossil species in 18 sections. It shows a high diversity of morphotypes. The most common morphotype of Scapania is characterized by leaves with distinctly smaller dorsal lobes and an acute keel from its base to sinus, an arcuate and often decurrent insertion at least of the ventral lobes, a strongly compressed and truncate perianth, nonpersistent oil bodies in all but occasional marginal leaf cells, ovoid gemmae, as well as moderately elongated elaters (length about $10-20 \times$ the width) and \pm slightly papillose spores. Such a morphotype is characteristic of most species of the sections Ciliatae, Incurvae, Irriguae (Müll. Frib.) H. Buch, Nemorosae, Gracilidae, Planifoliae (Müll. Frib.) Potemkin, Scapania and some species of Curtae and Aeguilobae. These sections are distinct from each other in leaf shape, gemmae, oil-body characters, areolation, dentition and insertion of the leaves, and perianth mouth structure.

Principal deviations from the basic morphotype are in species of the following sections: (1) Apiculatae H. Buch (leaves not keeled and weakly sheathing basally, transversely inserted; plants very small and mostly xylicolous); (2) Cuspiduligerae H. Buch (leaves not keeled and sheathing basally, long-decurrent postically with a hyaline area of cells devoid of chloroplasts and oil bodies near the ventral leaf base; perianth

compressed and truncate); (3) Calcicolae R.M. Schust. (perianth lophozioid, i.e., an inflated and contracted to mostly lobulate ciliate-dentate mouth; leaves keeled, ± transversely inserted, with a hyaline area near the ventral lobe base and persistent large oil bodies); (4) Compactae H. Buch (leaves subequally bilobed, not keeled basally); (5) Sphaeriferae (sphaeric multicellular gemmae with intersecting internal walls; perianth ± compressed, irregularly plicate, with a lobulate-dentate mouth); (6) Verrucosae (angular gemmae).

Subgenus *Scapania* includes the species with a subcylindrical perianth, which were earlier attributed to the subgenus Plicaticalyx. These species were segregated in three groups, demonstrating closer relationships with the species of the sections Ciliatae and Planifoliae than with each other. These groups are distinguished as separate sections of the subgenus Scapania and they are Plicaticalyx (Müll. Frib.) Potemkin, Grolleoscapania Potemkin and Muelleria Potemkin. The sectio *Plicaticalyx* appears to be derived from a primitive species of sectio Ciliatae, Scapania koponenii. The sectio Grolleoscapania, with S. karl-muelleri Grolle, is probably derived from an advanced species of the sectio Ciliatae, S. bhutanensis Amakawa, and the sectio Muelleria Potemkin, with S. himalayica Müll. Frib and S. schljakovii Potemkin, from the sectio Planifoliae. Development of similar subcylindrical perianths in these three sections appears to be connected with ontogenetic deviation (Takhtajan 1954) of perianth development (abortion of the compression stage of development) resulted from the same environmental influence in Himalayas and adjacent territories. Besides the species of Plicaticalyx, Grolleoscapania and Muelleria, somewhat inflated perianths occur in some species of the sections Curtae, Aequilobae and Compactae. In those species the leaves are often not keeled at the base and the degree of bract keel development may correlate with compression of the perianth.

Sectio Nemorosae (Müll. Frib.) H. Buch

= sect. Brevicaules R.M. Schust., sect. Curtae (Müll. Frib.) H. Buch p. min. p., sect. Irriguae s. Schuster (1974) p. min. p., Gruppe Rigida Müll. Frib. p. p., sect. Stephania Amakawa & S. Hatt. ex Potemkin, syn. nov., sectio Umbrosae H. Buch syn. nov. — Scapania ligulata Steph. (= S.

stephanii Müll. Frib., syn. nov.), S. parvitexta Steph. (= S. parvidens Steph., syn. nov. = S. okamurana Steph. ex Amak. & S. Hatt., syn. nov., S. glaucoviridis Horik., syn. nov.), S. griffithii Schiffn. (= S. angusta Mitt. ex Müll. Frib. (cf. Inoue 1972; Potemkin 1998a)), S. integerrima Steph. (= S. kamimurae Amakawa & S. Hatt., syn. nov.), [S. hoffeinsiana Grolle - fossil] (Grolle & Schmidt 2001), S. umbrosa (Schrad.) Dumort., S. javanica Gottsche (= S. cuneifolia Steph., syn. nov., S. macgregorii Steph., S. paucidens Steph., syn. nov., S. spathulifolia Steph. ex Warnst., syn. nov.), S. rigida Nees, [? S. grossidens Steph.], S. brevicaulis Tayl. (= S. degenii Schiffn. ex Müll. Frib. (Potemkin 1998a, 1999a)), S. hedbergii S.W. Arnell (? African derivative of S. brevicaulis), S. nemorea (L.) Grolle (= S. crassiretis Bryhn as subsp. crassiretis (Bryhn) Potemkin (1994)), S. matveyevae Potemkin (Potemkin 2000b). Scapania simmonsii Bryhn & Kaal., previously attributed to this section (Potemkin 1998a), is transferred to the sectio Planifoliae and considered under it.

Sectio Nemorosae comprises medium-sized to robust and small, predominantly brown pigmented species. They have ± arcuately inserted, ovate to oblong and reniform dorsal lobes and short to long decurrent lingulate to subrotund and lanceolate ventral lobes, with marginal teeth occurring mostly in their distal and often median portions. The median leaf cells are thin to thick-walled, with mostly $3-7 \pm \text{large oil bodies}$ occluding mainly over half of cell lumen. The perianth mouth is non-lobulate, short to long, and dentate, normally with no additional basal teeth. The gemmae are 1–2-celled, mostly \pm ovoid to (rarely) subspheric, bacilliform or ± angulate, and brown to/or colorless. In the case of the Nemorosae as well as of the Gracilidae I consider it unsound to segregate the section on the basis of the gemmae cell number. Gemmae cell number as well as any other character has its own way of establishment. As for gemmae, the 2-celled condition is considered as the basal condition and the 1-celled condition as derived. In this light occurrence of species of similar morphology, developing predominantly 1-celled or 2-celled gemmae within the section seems natural.

A considerable overlap of morphological variability, geographical ranges and ecological requirements of the species, which I attributed to the sections Nemorosae (S. brevicaulis, S. grossidens, S. hedbergii, S. javanica, S. matveyevae, S. nemorea, S. rigida), Stephania (S. ligulata, S. parvitexta, S. integerrima), and Umbrosae (S. griffithii, S. umbrosa), show their close relation

to each other and persuade me to merge these three sections into one, *Nemorosae*. Some explanations are provided below.

A study of South East Asian representatives of the sections *Stephania* and *Nemorosae* showed their broad variability, which disregards the sectional distinctions. So, phases of *S. ligulata* with brown gemmae are difficult to differentiate from some forms of the malleable *S. javanica* and from *S. nemorea*.

Scapania griffithii, assigned to the Umbrosae, and S. ligulata of Stephania demonstrate an overlap of variability in gemma size, shape and cell number, leaf dentition and areolation, and perianth mouth structure, varying in S. griffithii from subentire to dentate like in S. ligulata. These facts, based on study of materials collected by Dr. David G. Long in Nepal and extensive collections of S. ligulata from diverse territories of SE Asia, confirm a close position of the species and disregard the sectional distinctions of sections Stephania and Umbrosae.

Taking into account that *Scapania umbrosa*, rather than *S. griffithii*, is the type species of the sectio *Umbrosae*, it is necessary to define relationships of *S. umbrosa* with the species assigned to the *Stephania*. As I have shown earlier (Potemkin 1998a) *S. umbrosa* shares a common habit with *S. integerrima* and *S. stephanii*. It is similar to those species in shape, insertion, areolation and serration of leaves, but distinct in having bacilliform, reddish brown, 2-celled gemmae and an entire perianth mouth; also, it often grows on rotten wood. These distinctions are considered as derived and persuade me to distinguish *S. umbrosa* as an advanced species in comparison with *S. stephanii* and *S. integerrima*.

Study of extensive materials of *Scapania stephanii* and *S. ligulata* from Hunan, SE China, as well as from other parts of their range showed that they cannot be distinguished as separate species. Their differences in size of plants, proportion and shape of leaves, as well as in cell size appear to be ecologically predetermined distinctions of small and robust expressions of one species. Both "species" have the same number and size of oil bodies, 2–5 per median cell, ca. 3–7 μ m in diam. On this basis *S. stephanii* is considered as a synonym of *S. ligulata* at specific level. The infraspecific taxonomic status of *S.*

stephanii should be clarified by a separate study.

Comparison of the holotype of Scapania kamimurae (25.VII.1941 S. Hattori, NICH 57704), which was assigned to the sectio Curtae by Amakawa and Hattori (1955), with all available materials of S. integerrima (7.IV.1906 S. Okamura, G 25964, holotype; Hep. Jap. Exsic.: ed. S. Hattori 297, 696; ed. S. Hattori & M. Mizutani 946, 896, all LE) showed that the taxa are identical in all principal criteria, including stem anatomy, leaf shape, insertion and areolation, perianth mouth and structure of androecia, as well as gemma characteristics. Gemmae of S. kamimurae (at first revealed in the type material) are broadly ovoid, 1-2-celled, colorless to brownish, thin- to somewhat thick-walled, rather small and similar to those of S. integerrima, $10-12 \times$ 14–17 µm (secondary pigmentation of gemmae in S. integerrima, when present, apparently correlates with the color of gemmiparous leaves). Therefore S. kamimurae is excluded from the sectio Curtae and transferred to the sectio Nemorosae as a synonym of S. integerrima.

Scapania integerrima is not recognized in check-lists of Japanese Hepaticae and Anthocerotae (Mizutani 1984, Furuki & Mizutani 1994) and appears to be included as a synonym of S. stephanii. However, despite frequent similarity with mod. angustifolia-parvifolia of S. ligulata (= mod. angustifolia of S. stephanii) and very flexible perianth mouth structure, which cannot be distinguished from that of S. ligulata (cf. Amakawa & Hattori 1954: p. 106), S. integerrima appears to be distinct from S. ligulata s. lato. The former can produce narrowly lanceolate, rather coarsely serrate to entire ventral lobes, extensive pure purple pigmentation, usually somewhat larger and more collenchymatose leaf cells, and cortical cells in only 1-3 strata, with distinct deep pigmented middle lamellae and often rather large cavities, not characteristic of S. ligulata.

Scapania parvitexta is here broadly circumscribed, i.e., with inclusion of S. parvidens, S. okamurana, and S. glaucoviridis, which were all previously distinguished as separate species (Amakawa & Hattori 1954). All these species, in comparison with S. ligulata, show no serration of leaf margins and develop ± spinose marginal leaf teeth, stronger, thick-walled and mostly a little smaller median and particularly marginal

leaf cells $-(6-)8-10 \times (8-)10-12(-14) \mu m$ vs. $10-16 \times 11-17 \ \mu \text{m}$ — in distal sector of ventral lobe margin, and perianth mouth teeth similar or weaker than those of the leaf margins. For the perianth mouth of S. parvitexta, see original description of Stephani (1897: p. 107) rather than the subsequent faulty treatments by Stephani (1910) and Amakawa and Hattori (1954). Distinguishing S. okamurana as a separate species on the basis of broad keel wing and brown, partly 2-celled gemmae seems unreasonable because of a sporadic development of \pm broad keel wing, instability of 1-celled gemmae condition, and of suppression of gemma pigmentation in all species of the sectio. I consider S. okamurana as a synonym of S. parvidens rather than of S. glaucoviridis as was suggested by Inoue (1972). Scapania okamurana is different from S. glaucoviridis primarily on the basis of considerably narrower dorsal (0.85–0.95 vs. $1.2-1.4 \times$ as wide as long) and ventral (0.75–0.91 vs. $0.85-1.05 \times$ as wide as long) leaf lobes. A considerable overlap of variability among S. glaucoviridis, S. okamurana, S. parvidens and S. parvitexta, and their differentiation from S. parvitexta on the basis of few ± unstable characters (primarily keel length and to less extent leaf shape, perianth mouth and leaf teeth) has led me to regard them as synonyms of S. parvitexta. The infraspecific taxonomic status of S. glaucoviridis and S. parvidens should be clarified in a separate study.

It is noteworthy that apparently all species assigned to the Stephania more or less frequently develop 2-celled gemmae. A similar inconsistency was observed in gemma color as well. Despite the fact that the section was originally described as having 1-celled, green gemmae (Amakawa & Hattori 1954), in every species there are forms with partly 2-celled as well as ± pigmented gemmae. Sometimes 2-celled gemmae prevail. Forms with mostly non-pigmented leaves and abundant pigmented gemmae are remarkable. Such forms are known in Scapania ligulata (as S. javanica var. nipponica S. Hatt. and apparently as S. javanica var. osumiensis S. Hatt., of which I have not seen any material) and in S. parvitexta s. lato (holotype of S. glaucoviridis, 20.VIII.1932 no collector no. 9222, HIRO). They demonstrate no other significant distinctions from the typical forms of the species and probably resulted from

some kind of inversion of gene expression. The above facts illustrate a strong plasticity of the species assigned to Stephania in gemma characters and many other characters. At the same time Scapania griffithii s. lato shows strong variability in gemma shape and size as well as in plant habit. It should be noted that smaller plants of this species (S. angusta phase) have much in common with the species of Curtae; mediumsized plants are similar to S. ligulata whereas larger expressions represent typical S. griffithii. All these forms may intergrade into one another (e.g. Long 8130, 17040, 17168, 17331, all LE, E). They develop 2-celled gemmae of different size and shape and range from small ± broadly ovoid gemmae indistinguishable from those of S. ligulata (seen in most observed specimens) to large bacilliform gemmae characteristic only of some robust yellowish brown plants; gemmae of both types occur sporadically in the same plant (Long 8130, LE). Variability of gemma size may be explained by environmental factors. Small gemmae, observed in smaller plants, are supposed to serve more long-distance dispersal from unfavorable habitats, whereas large gemmae, occurring only in well-developed plants, serve establishment of the population in favorable niches. These data provide the basis for re-evaluation of size, shape, cell number and pigmentation of gemmae as criteria for differentiation of the species of the sectio Nemorosae.

It is remarkable that sections *Nemorosae* and *Curtae* probably are rather closely related. This is indicated by frequent occurrence of 2-celled gemmae in the sectio *Nemorosae* as well as assignment of *Scapania integerrima* (as *S. kamimurae*) and *S. stephanii* to sectio *Curtae* (Amakawa & Hattori 1955, Müller 1905). Also of importance is the striking similarity of small forms of *S. griffithii* with the species of *Curtae* as well as similarity of some forms of *S. umbrosa* with *S. scandica*.

The considerable change of the species composition of sectio *Nemorosae* renders it necessary to provide a key to the recognized taxa.

- 2. Marginal teeth coarse, 2-3 cells at base and 2-4 cells

- 6. Leaves coarsely serrate to entire, without horn-like tips resulting from gemma production; gemmae 1(–2)-celled, broadly ovoid, small $10-12 \times 14-17 \ \mu m$, $1.15-1.4 \times as$ long as wide; perianth mouth dentate to lobulate dentate; deep purple pigmentation common *S. integerrima*
- 7. Gemmae reddish brown, bacilliform to narrowly ovoid, small, 7–11 × 15–27 µm; leaf modified from gemma production without horn-like tips; perianth mouth entire; on rotten wood, rocks and soil; warm and temperate territories of Europe and North America with suboceanic

- Gemmae colorless, ovoid to bacilliform, small to rather
- large, $8-19 \times 23-38 \mu m$; leaf modified from gemma production often with horn-like tips; perianth mouth remotely dentate to entire; on rocks and soil; SE Asia ... S. griffithii
- Leaf cells mostly 10–32 × 14–48 μm along margins and 17–34 × 20–45 μm in median sectors of ventral lobes, walls invariably thin-walled in median portion of leaf; subequatorial archipelagos of Pacific Ocean, High Arctic

- 12. Plants olive green to fuscous; leaves with remote teeth mostly on ventral lobes (dorsal lobes entire or with a few teeth near apex), with terminal cells in distal leaf sector 0.77–1.2 × as long as wide; perianth mouth sinuate,

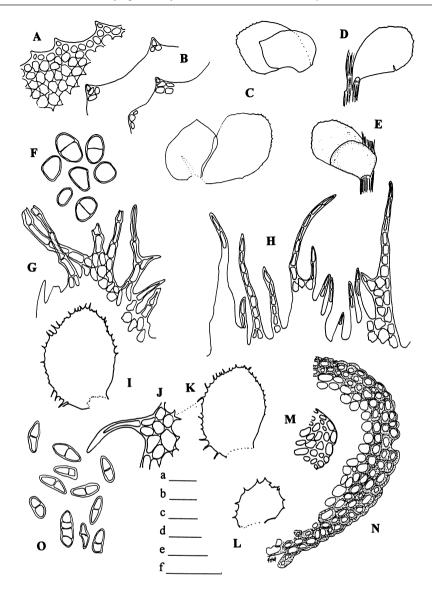


Fig. 2. Scapania rigida Nees (A–F; from holotype, Hasskarl s. n., STR), S. ornithopoides (With.) Waddell (G; from Flora Japonica as S. subnimbosa, Kai, Mt. Komagatake, 17.VII.1910, no collector, LE), S. simmonsii Bryhn & Kaal (H; from Steere 76575, LE), S. nepalensis Nees (I–M; from holotype, Nepal, cum Herpetis alternifolius, STR)), S. karl-muelleri Grolle (N; from Iwatsuki 1182, H), S. ciliata Sande Lac. subsp. hawaica (Müll. Frib.) Potemkin (O; from 1876 Baldwin, H). — A: Sector of postical margin of ventral lobe. — B, G, H: Sectors of perianth mouth. — C: Leaves. — D: Leaf on stem, postical aspect. — E: Leaf on stem, antical aspect. — F, O: Gemmae. — I, K: Ventral lobes. — J: Sector of postical margin of ventral lobe from K. — L. Dorsal lobe. — M, N: Lateral sectors of stem cross sections. — Scale bars: a: 50 μm (A, B, G, H). b: 20 μm (F). c: 0.4 mm (I–L). d: 30 μm (O). e: 50 μm (J, M, N). f: 1 mm (C–E).

remotely denticulate, with terminal tooth cells 1.0–1.35 × as long as wide; gemmae sporadically produced, (1–)2-celled, green with admixture of yellowish; Java ... S. rigida (Fig. 2A–F).

 Marginal teeth slender, mostly 1-celled at base, occurring mostly in distal portion of leaf; oil bodies mostly persistent; cells usually with coarse, bulging trigones; dorsal lobe not or slightly decurrent; circumpolar Arctic subspecies, known southward only in Asia to Altay Mtns., Amur River Basin and N Japan

S. nemorea subsp. crassiretis

13. Marginal teeth firm, mostly 1–3-celled at base, occurring

frequently from distal to proximal portions of leaf; oil bodies mostly nonpersistent; cells with small, acute to medium-sized, bulging trigones; dorsal lobe usually distinctly decurrent; E North American–Western European subspecies of warm and temperate climates

...... S. nemorea subsp. nemorea

Sectio Gracilidae H. Buch

= sect. Nemorosae p. min. p., sect. Stephania s. Potemkin 1998a, p. min. p. — Scapania bolanderi Austin, S. nipponica (Amakawa & S. Hatt.) Amakawa, S. subnimbosa Steph. (= S. caudata Steph., S. robusta Horik.), S. gracilis Lindb. (= S. recurva Steph.), S. amplita Steph.

Selection and subsequent study of the lectotypes of Scapania subnimbosa (VIII.1905 Faurie 1800, G 11475), S. caudata (Faurie 772, G) and of the holotype of S. robusta (26.VII.1928) Noguchi, HIRO) showed they cannot be distinguished at the species level and apparently deserve the status of a variety of S. subnimbosa at most. While S. subnimbosa and S. caudata were described at the same time, I suggest usage of the name subnimbosa because the type material is better, which would provide less reasons for different interpretations. All these species, distinguished as synonyms of S. subnimbosa, are distinct from S. bolanderi in (1) larger plant size and (2) mostly larger cells, (3) more numerous oil bodies, (4) shorter keel of leaves, (5) tooth distribution to dorsal and ventral leaf bases; (6) producing of spinose, (7) fragile and (8) deep brown pigmented marginal teeth even in nonpigmented leaves.

Inoue (1972), arguing for specific segregation of *Scapania robusta*, cited a number of its characters as distinct from *S. bolanderi*. These characters, which do not agree with the type, were very dense and regular marginal leaf teeth; ventral lobes about as wide as long; broadly rounded apices of dorsal lobes, which are very broad (1.3–1.6 × as wide as long). The holotype of *S. robusta*, as cited by Inoue (1972), differs from this description in the more narrow leaf lobes and dorsal lobes mostly triangularly narrowed in sharp apices.

Study of the holotype of *S. bolanderi* var. *nipponica* Amakawa & S. Hatt. (*Kodama 4634*, NICH) showed that interpretation of *S. nipponica* as a taxon resembling small *S. bolanderi*

with rather long decurrent ventral lobes and leaves without dorsal appendages (Amakawa 1967) is not correct. Studied plants have much in common (short keel and spinose fuscous marginal teeth particularly) with *S. subnimbosa* rather than with *S. bolanderi*. The main distinctions from *S. subnimbosa* are the considerably smaller size of plants and cells; the tooth distribution chiefly in distal and median leaf sectors and the less elongated terminal tooth cells, $1.5-1.7 \times$ as long as wide.

The inclusion of *Scapania ampliata* in the sectio *Nemorosae s. stricto* (Amakawa & Hattori 1954, Schuster 1974) or *Stephania* (Potemkin 1998a) appears erroneous because of its regularly lobulate dentate perianth mouth, broadbased marginal leaf teeth, and, to a lesser extent, the very rarely produced gemmae, atypical of the other species of *Nemorosae s. lato*. The peculiar, regularly lobulate dentate perianth mouth of *S. ampliata* is very different from the mouth of all other species of the section.

The position of Scapania ampliata within sectio Gracilidae seems natural because of the regularly lobulate dentate-ciliate perianth mouth; broad-based marginal leaf teeth; frequent development of a tooth near the dorsal lobe base of female bracts and of some leaves even when the antical margin of dorsal lobes is subentire; marginal leaf teeth with terminal cells more thin-walled and occasionally darker pigmented like in S. nipponica and S. subnimbosa; 2–3 large oil bodies per leaf cell; and the chiefly colorless gemmae. Description of the gemmae of S. ampliata as brown and 1-celled (Amakawa & Hattori 1954) appears to be incorrect because of apparent considerable dependence of gemma color on intensity of light. In only two specimens in which the perianths and gemmae were found (Inoue 20708, 20709, both in TNS), the gemmae are predominantly colorless and 1-celled with some brown-tinged and a few 2-celled.

The above-mentioned misinterpretations of the infrageneric position of *Scapania ampliata* resulted from a puzzling mixture of basal and advanced features that characterize the species. On the one hand, the species has a \pm moderately compressed perianth with a lobulate ciliate-dentate mouth, with lobules strongly resembling

distal portions of leaf lobes. Such a perianth appears to be the most simply organized in the *Gracilidae*. Similarity of shape of the perianth mouth lobes and the distal portion of leaf lobes indicates an origin of the lobulate perianth mouth from a fusion of the leaf lobes. On the other hand, small cells, leaves coarsely dentate at least to the base of the postical margin, and largely 1-celled gemmae are indicative of considerable specialization of the species.

Sectio Aeguilobae (Müll. Frib.) H. Buch

Scapania aspera M.&H. Bernet, S. aequiloba (Schwägr.) Dumort.

Sectio Compactae (Müll. Frib.) H. Buch

= sect. Nemorosae s. Hong (1980) p. min. p. — Scapania compacta (Roth) Dumort.

Scapania hollandiae W.S. Hong, ascribed earlier to this section (Potemkin 1998a), is transferred to the sectio *Ciliatae*.

Sectio Calcicolae R.M. Schust.

= subgen. Kaalaasia H. Buch s. Schuster (1974). — Scapania calcicola (Arnell & J. Perss.) Ingham (with S. ligulifolia R.M. Schust. as subsp. ligulifolia (R.M. Schust.) Damsholt & D.G. Long (Potemkin 1999a)), S. pseudocalcicola R.M. Schust., S. gymnostomophila Kaal.

Sectio Planifoliae (Müll. Frib.) Potemkin

= subgen. Protoscapania Amakawa & S. Hatt., sect. Nemorosae subsect. Simmonsiae R.M. Schust., syn. nov. — Scapania nimbosa Taylor ex Lehm., S. zhukovae Potemkin (Potemkin 2000c), S. simmonsii Bryhn & Kaal., S. rotundifolia Nicholson, S. maxima Horik., S. ornithopoides (With.) Waddell (= S. handellii Nicholson, S. sakumae Amakawa; both may deserve rank of varieties of S. ornithopoides), S. secunda Steph., S. harae Amakawa, S. davidii Potemkin (Potemkin 2001)

Scapania simmonsii is excluded from sectio Nemorosae, to which it was assigned earlier (Potemkin 1998a), and included in the Planifoliae on the basis of considerable similarity of

its lobulate and ciliate perianth mouth with that of S. ornithopoides (Fig. 2G and H) and rather similar leaf shape with S. nimbosa. Moreover, S. simmonsii has coarsely nodulose trigones, an irregularly coarsely papillose cuticle, strongly convex subequal leaf lobes, and suppression of perianth and gemma formation that are characteristic of some of the other species of the *Planifoliae*. A dissimilar perianth mouth and leaf margin dentition of S. simmonsii have possibly resulted from very rare perianth formation. This has led to minimal influence of selection pressure on the perianth mouth and preservation of the ancestral condition. Leaf dentition was probably suppressed because it is apparently less efficient for keeping capillary water than strongly convex, subequally bilobed, recurved leaves. Scapania simmonsii represents a very isolated member of the Planifoliae and is the only arctic species of the section. It probably split from some basal species of the section and isolated in the Arctic. This agrees with Schuster's (1974: p. 612) assumption that S. simmonsii is "a remnant of the... essentially nonarctic flora that has persisted in some loci (chiefly not or imperfectly glaciated) in high arctic regions". Scapania simmonsii is distinct from the other species of the section in the considerably longer keel (0.25-0.5 vs. 0–0.2 ventral lobe length).

Re-evaluation of the section composition, description of *Scapania davidii* and *S. zhukovae* (Potemkin 2000c, 2001) and insufficient data on its Asiatic taxa render it necessary to provide a key to the species.

- Keel 0.25–0.5 of ventral lobe; leaves denticulate distally, with triangular (not spinose) marginal teeth (terminal cells to 1.5 × as long as wide); plants usually fuscous, with strongly convex, mostly subequal lobes (dorsal 0.7–0.95 the ventral), which are about as wide as long; ventral lobes strongly recurved; arctic S. simmonsii

- 2. Dorsal lobes plane or moderately convex, exceptionally

- 3. Leaf lobes of sterile leaves ± hemispherically convex and subequal in area (dorsal lobe mostly 0.85–0.95 of ventral); leaf margins regularly spinose dentate, with teeth and often marginal cells fuscous when leaves ± yellowish brown; leaf teeth distally and medially 1–2 cells long, with terminal cells (2–)3–4.5 × as long as wide; dorsal lobe subrotund (varying to broadly oblong, broadly ovate, and broadly ellipsoid), rather long decurrent; ventral lobes ovate to broadly ellipsoid, (0.85–)0.95–1.0 × as wide as long; plants 1.5–1.8 mm wide; China (Yunnan), Himalaya (E Nepal, Sikkim)
- 3. Leaf lobes of sterile leaves moderately, never hemispherically convex, unequal in area (dorsal lobe 0.35–0.5(–0.75) the ventral); leaf margins remotely spinose dentate, with teeth and marginal cells not differentiated in color; leaf teeth distally and medially 1(–2) cells long, with terminal cells 1.5–2.5 × as long as wide; dorsal lobe subrotund (varying to broadly cordate and reniform), ± short decurrent; ventral lobes obovate, subrotund or ovate, broader, 1.0–1.2 × as wide as long; plants 0.75–1.0(–1.5) mm wide; China (Yunnan), Himalaya (Nepal)

- 6. Dorsal lobe ± short decurrent, without long ciliate appendage on decurrent strip; marginal cells 14–20 μm where subisodiametric; leaf margin spinose dentate to rarely dentate-ciliate with terminal tooth cells 1.5–4 × as long as wide; gemmae deep brown to deep purple;

Sectio Muelleria Potemkin sect. nova

= sect. *Planifoliae p. min. p.* (named after Karl Müller, the first monographer of the genus *Scapania*, the author of *S. himalayica*)

Sectio Muelleria differt a sectione Plicaticalyx lobis foliorum non decurrentibus, incrassione parietum cellularium foliorum, carina brevissima, possibiliter parietibus cellularum medianarum fortiter incrassatis; differt a sectione Planifoliae perianthium subcylindricum multustratosum, incrassione parietum cellularium foliorum, non decurrentibus lobis ventralibus foliorum.

Type: Scapania schljakovii Potemkin

The section includes two species, *S. hima-layica* Müll. Frib. (Herzog 1939) and *S. schlja-kovii* Potemkin (Potemkin 2001) and appears to be derived from the sectio *Planifoliae*. Perianth is known only in *S. schljakovii*, but the species share a similar leaf form and areolation, a vestigial keel, an arcuate and virtually non-decurrent insertion of leaf lobes, the presence of a specific area of elongated cells at the middle of lobe bases, spinose marginal teeth, as well as peculiar thickenings of leaf cells with ± concave

central and bulging distal portions. They differ as follows.

Scapania schljakovii (Potemkin 2001: fig. 3G–P). Leaves with both lobes regularly spinose dentate to the base; marginal cells and teeth form deep brown border; outer cortical cells with smaller cavities and thicker walls than adjacent intracortical cells; leaf trigones moderate to small; intermediate thickenings of cell walls common in basal leaf sector; marginal leaf cells somewhat thick-walled in distal leaf sector; N Sikkim.

Scapania himalayica (Herzog 1939: fig. 6, Potemkin 2001: fig. 3A–F). Leaves entire or irregularly spinose dentate distally, the dorsal lobes entire or with single denticulations; marginal cells and teeth not differentiated in color or sporadically bleached; outer cortical cells with larger cavities and thinner walls than adjacent intracortical cells; leaf trigones exceedingly to moderately large; intermediate thickenings of cell walls rather rare in basal leaf sector; marginal leaf cells thin-walled; Sikkim, E Nepal.

Sectio Ciliatae Grolle

= sect. Compactae p. p. (Potemkin 1998a), sect. Gracilidae p. min. p., sect. Rufidulae p. p. (Potemkin 1998a), sect. Lepidae R.M. Schust., nom. inval. — Scapania koponenii Potemkin (2000a), S. hirosakiensis Steph., S. ciliata Sande Lac. (= S. hawaica Müll. Frib. as S. ciliata subsp. hawaica (Müll. Frib.) Potemkin comb. & stat. nov. Basionym: S. hawaica Müll. Frib., Nova Acta Acad. Caes. Leop.-Carol. German. Nat. Cur. 83: 160. 1905), S. sandei Schiffn. ex Müll. Frib., S. lepida Mitt., S. bhutanensis Amakawa, S. americana Müll. Frib., S. hollandiae W.S. Hong, S. spitsbergensis (Lindb.) Müll. Frib.

Scapania hirosakiensis was previously attributed to synonyms of S. parvitexta. According to investigated type materials (Hirosaki, 4.VI.1897 Faurie 24, G 11520, 11520A, 026914) S. hirosakiensis is distinct from S. parvitexta (one representative part of syntype with gemmae and perianth studied — Faurie 15123, G 24072; the other part — Faurie 14262 — was not seen) as well as from all species ascribed to the Stephania in the coarsely papillose cuticle; lobulate ciliate perianth mouth; stronger elongated terminal tooth cells similar to those of some other species of the Ciliatae; and enlargement of basal leaf teeth (all characters not found in the Stephania). Scapania hirosakiensis appears to be most close

to *S. koponenii*, from which it is distinct in the often spinose apiculated dorsal lobes; frequent lobulate spinous appendage near dorsal lobe base; generally coarser, bleached marginal teeth 1-5 cells at base and 1-3(-4) cells long with terminal cell $2-3 \times$ as long as wide; not sharply defined marginal border of many (normally over 3) rows of strongly evenly thick-walled cells; and rather irregularly and coarsely papillose cuticle.

Scapania hawaica Müll. Frib. apparently represents a derivative of the widespread S. ciliata, which became distinct from the latter due to rather long isolation in Hawaii. Its most remarkable distinction is the larger $(23-32(-39) \times 11-15 \ \mu m)$, narrowly ovoid $(2-3(-3.5) \times as)$ long as wide), chiefly thick-walled and sporadically 3-4-celled gemmae (Fig. 2O). I recognize S. hawaica as a subspecies of S. ciliata.

The poorly known Scapania bhutanensis (Fig. 3L-Q), described by Amakawa (1975), is distinct from S. ciliata primarily in dorsal lobes (1) ovate to cordate (vs. oblong, reniform or obliquely cordate); (2) often larger (0.4-0.75 vs. 0.35-0.5(-0.6) ventral lobe); (3)distinctly convex (vs. plane to hardly convex); (4) slightly divergent with stem at angle 10-30° (vs. 30–60°); (5) with longer and often branched cilia basally (vs. normally ± suppressed basal cilia); (6) ventral lobes broader (width mostly 0.75-1.0 vs. 0.6-0.8 the length); (7) keel shorter (0.09-0.2 vs. 0.2-0.3 the ventral lobe) and $(8) \pm$ arched; (9) irregularly coarsely papillose cuticle not obscuring leaf areolation; (10) brownish (11) broader gemmae ((13–)14–19 × 16–30 μ m vs. $10-14(-17) \times 17-25(-39) \ \mu \text{m}$, $\times 1.0-1.6 \ \text{vs}$. 1.2-2.1(-3.5) as long as wide; (12) common development of brown pigmentation (vs. common absence of pigmentation).

The poorly known *Scapania hollandiae* (Hong 1980), as I understand it on the basis of examined collections from western North America (British Columbia, *Schofield et al.* 97820, 98042, 98137; Wyoming, *Potemkin* 952801, 953802, 955201, all LE), represents an isolated species of sectio *Ciliatae*. It is different from the other species in the subentire to faintly denticulate leaves with spinose, bleached teeth formed mostly by projections of marginal cell walls; arcuately inserted, not or hardly decurrent ventral lobes; subequal leaf lobes; fleshy stem (unique for *Scapania*);

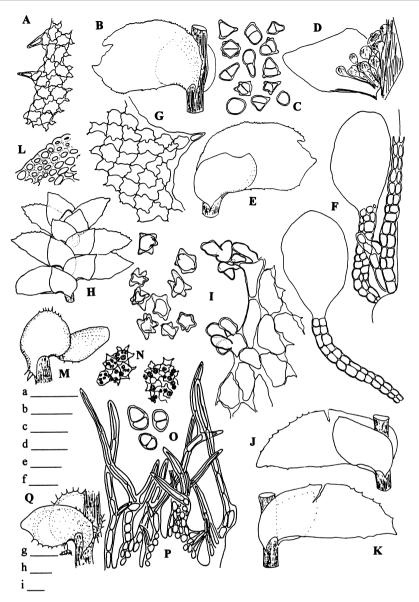


Fig. 3. Scapania portoricensis Hampe & Gottsche (A–F; A, B, D–F from Schwanecke s.n., type of S. portoricensis, BM; C from Frahm et al. 719, H), S. geppii Steph. (G–K; from holotype, Elliot s.n., G 11508), S. bhutanensis Amakawa (L–Q; L, N from holotype, 26.V.1967 H. Kanai et al., NICH; M, O–Q from Long 23891, LE). — A, G: Sectors of postical margin of ventral lobes. — B, K, Q: Leaves on stem, postical aspect. — C, I, O: Gemmae (I with sector of gemmiparous lobe). — D: Axil of male bract with antheridia and paraphyses. — E, M, J: Leaves on stems, antical aspect. — F: Antheridia, antheridial stalk, and paraphysis. — H: Apical sector of gemmiparous shoot. — L: Dorsal sector of stem cross section. — N: Median cells of ventral lobe with papillae. — P: Sector of perianth mouth. — Scale bars: a: 2 mm (H). b: 1 mm (B, E). c: 50 μm (A, G, L, N). d: 0.5 mm (D). e: 30 μm (O). f: 0.5 mm (J, K, M, Q). g: 50 μm (P). h: 20 μm (I). i: 20 μm (C).

suppression of gemma production and of secondary pigmentation. The formation of bleached spinose marginal leaf teeth, suppression of secondary pigmentation and similarity of habit of *S*.

hollandiae, S. ciliata and S. americana support the placement of S. hollandiae within sect. Ciliatae rather than Compactae as presumed earlier (Potemkin 1998a). I believe that the development of a fleshy, succulent stem in *S. hollandiae* is an alternative to formation of a ciliate leaf margin as a device to resist desiccation. Therefore, I consider the development of such a stem resulted in suppression of leaf dentition in this species.

Type material of *Scapania hollandiae* cannot be found at present and is unavailable for study (W.S. Hong, pers. com.). Original description and illustrations of the species (Hong 1980) include characters considered above (except the fleshy stem) and some features of *S. americana* (leaves dentate to the base, with longer teeth and shorter keels, etc.). It is therefore uncertain if the type of *S. hollandiae* corresponds to the species characterized above or represents an atypical form of *S. americana*.

The following key is provided because the species composition of sectio *Ciliatae* has been altered and insufficient data exist to differentiate the species.

- 2. Leaf margin regularly ciliate, with usually bleached cilia with terminal cells (3–)4–7(–9.5) × as long as wide 3

- 4. Ventral lobe broad, 0.85–1.15 × as wide as long; keel usually with broad dentate wing; paroicous. Arctic and adjacent mountain ranges southward......

- Marginal teeth usually not spread to leaf base; dorsal lobe base without lobulate spinose appendage; marginal cells in 1–2 rows slightly thick-walled or thin-walled, not bleached; dorsal lobe never spinose apiculated; terminal tooth cells (1.45–)1.6–2.0 × as long as wide; SE China (Fujian, Guangdong, Hunan, Jiangxi, Zhejiang) ... S. koponenii

Sectio Scapania

= sect. *Undulatae* H. Buch, sect. *Rufidulae* Grolle *p. p.* (Potemkin 1998a) — *Scapania subalpina* (Nees *ex* Lindenb.) Dumort., *S. obscura* (Arnell & C.E.O. Jensen) Schiffn., *S. undulata* (L.) Dumort. (=? *S. purpurea* Kashyap & R. Chopra), *S. serrulata* R.M. Schust., *S. rufidula* Warnst., *S. komagadakensis* Amakawa, *S. gigantea* Horik., *S. uliginosa* (Lindenb.) Dumort. (= *S. paludosa* Müll. Frib. (Potemkin 1999a))

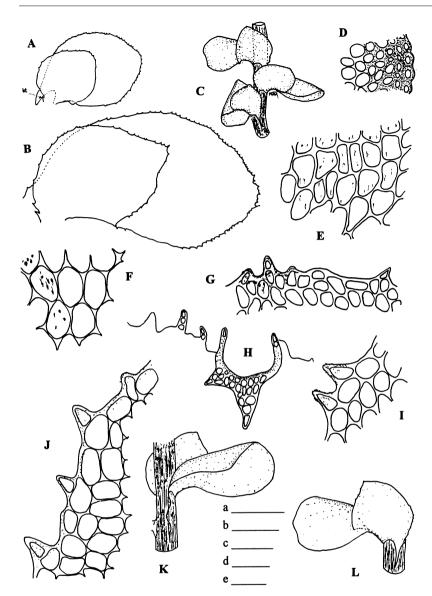


Fig. 4. Scapania gigantea Horik. - A, B: Leaves with distinct teeth near dorsal lobe base (bt). — \mathbf{C} : Shoot sector. - D: Stem cross section, lateral sector. - E, F: Median cells of ventral lobes with shown papillae. - G, H: Sectors of perianth mouths. $-\mathbf{I}$, \mathbf{J} : Marginal sectors of ventral lobes. - K: Leaf on stem, postical aspect. - L: Leaf on stem antical aspect. - A, F, G, I from Koponen 16473 (H); others from IX 1930 Horikawa (mater. orig., H). - Scale bars: a: 50 μ m (**D**, **E**–**G**, **I**, **J**). b: 2 mm (C). c: 1 mm (A, K, **L**). d: 100 μ m (**H**). e: 0.5 mm (B).

The taxonomic composition of the type section of the genus seems to be rather obscure. This results from a very broad concept of *Scapania undulata*, including many earlier separate species as synonyms. The variability of *S. undulata* through its range and along ecological gradients is almost undecipherable. This has lead to inclusion of a number of taxa in its synonymy, but some of the synonymizations appear doubtful. *Scapania gigantea* and *S. komagadakensis* in my opinion are such "false" synonyms. I distinguish these species as parallel steps to establishment of *S. uliginosa s. lato* morphotypes in sectio *Scapa-*

nia. They all are characterized by ± triangularly narrowed dorsal lobe apices of mature leaves and stable decurrency of dorsal lobe not characteristic of *S. undulata*. The main distinctive characters of *S. komagadakensis*, *S. gigantea*, *S. undulata*, and *S. uliginosa s.lato* are defined below.

Scapania komagadakensis. Plants yellowish brown; cortex 2–3-stratose, brown, of ± thickwalled cells with deeper pigmented middle lamellae; leaves finely dentate distally and medially, without teeth on decurrent strips. Dorsal lobe distinctly decurrent, ovate to cordate with obtuse apex, mostly slightly divergent with stem

(the lobe-stem angle ca. $10-30^{\circ}$). Ventral lobe with \pm undulate margins, $0.8-1.05 \times$ as wide as long. Leaf trigones small to moderate, acute to bulging; marginal border rather weakly defined even in forms with moderate trigones of median cells. Cuticle punctate papillose. Gemmae unknown. The above is based on study of the holotype (3.VIII.1967 *Sakuma*, NICH) and an analysis of the original description and illustrations (Amakawa 1968).

Scapania gigantea (Fig. 4). Plants deep purple to brownish purple; cortex 3-6-stratose, purple to purplish brown, of ± thick-walled cells with deeper pigmented middle lamellae; leaves finely dentate distally and medially, at least sporadically with some or many teeth on dorsal and occasionally ventral decurrent strips; larger tooth at base of dorsal lobe decurrent strip usually observed on some leaves. Dorsal lobe distinctly long to short decurrent, ellipsoid to ovate and obliquely reniform, triangulary narrowed in mostly acute apex and often distinctly divergent with stem (ca. 15-80°); ventral lobe largely with not undulate margins, rather narrow, 0.66-0.76 × as wide as long. Leaf trigones vestigial to small, acute; marginal cells in several rows slightly thick-walled. Cuticle punctate to striolate papillose. Gemmae in small amount on juvenile, not exposed leaves, 1-celled, thin-walled, broadly to narrowly ovoid, at least with one broadly rounded end, in studied specimens colorless. The description is based on: Japan, Honshui: IX.1930 Horikawa (materia originalis, H), Koponen 16473 (H); China, Yunnan Wang Qi-wu 7197, 7204, 7214 (LE, PE)

Scapania undulata. Plants grassy green to fuscous and purplish; cortex mostly 2–3-stratose and brown, of ± thick-walled cells with usually not differentiated middle lamellae; leaves variably dentate to entire, never with larger tooth on decurrent strip of dorsal lobe. Dorsal lobe subtransversely inserted to variably decurrent, rounded quadrangular to oblong and obliquely ovate, broadly rounded to rarely triangulary pointed at apex, mostly distinctly divergent with stem (the lobe-stem angle ca. 25–55°). Ventral lobe with frequently ± undulate margins, 0.7–1.0 × as wide as long. Leaf trigones normally vestigial to small acute (larger trigones occur in var. oakesii (Austin) H. Buch and phases attributed

to *S. purpurea*, type unavailable); marginal border often absent in mod. *leptoderma-integrifolia-viridis*, strongly defined in mod. *lepto- vel mesoderma-dentata*. Cuticle ± smooth. Gemmae 2-celled, broadly ovoid, colorless to purplish in sun. The description is based on numerous specimens throughout the species range, mainly from LE, H, NY, WTU, F, and UBC.

Scapania uliginosa s. lato. Plants green to purple and fuscous; cortex 1-2-stratose, of ± thick-walled cells with usually not differentiated middle lamellae; leaves entire to denticulate usually distally and medially; larger tooth at base of dorsal lobe decurrent strip unknown. Dorsal lobe invariably distinctly decurrent, cordate, rounded quadrangular and reniform, triangulary narrowed in rounded to obtusely pointed apex and predominantly subparallel to stem; ventral lobe with not undulate margins, broad, $0.8-1.45 \times as$ wide as long. Leaf trigones vestigial to rather large in S. paludosa var. papillosa Müll. Frib. phases; marginal cells in several rows thickwalled to thin-walled. Cuticle punctate papillose to smooth. Gemmae 1-celled, thin-walled, narrowly ovoid to subspherical, colorless to purplish. The description is based on numerous specimens throughout the species range, mainly from LE, H, NY, WTU, F, and UBC.

Sectio *Sphaeriferae* Konst. & Potemkin (1994)

= sect. *Umbrosae s.* Grolle (1983), p. p. — *Scapania sphaerifera* H. Buch & Tuom.

Sectio Verrucosae Potemkin

= sect. Aequilobae p. min. p. — Scapania verrucosa Heeg (= S. manina Steph., typ. error for "mauina", syn. nov.; S. parva Steph.; S. verrucifera C. Massal.), [S. udarii S.C. Srivastava & A. Srivastava].

Although material of *Scapania udarii* was unavailable for study, a detailed analysis of its description and illustrations (Srivastava & Srivastava 1993) revealed the following significant distinctions from the related *S. verrucosa*: (1) presence of purple to vinaceous (vs.

brown) secondary pigmentation of plants; (2) stronger divergent leaf lobes with the dorsal lobe divergent from the stem at an angle of 25-40° (vs. $40-65^{\circ}$) and the ventral $75-105^{\circ}$ (vs. 35-60(-80°)); (3) almost invariably sharply angular (vs. rounded to blunt) leaf lobes; (4) keel shorter, 0.2-0.25 vs. 0.3-0.5 the ventral lobe and (5)distinctly arched (vs. straight to slightly arched); (6) leaf areolation with marginal cells in more than four rows evenly thick-walled (vs. less than in four rows) and (7) median cells with coarse, bulging (vs. small, mostly acute) trigones; (8) regularly finely (vs. coarsely) papillose cuticle; (9) gemmae with strongly (vs. slightly) projected and (10) thickened angles; (11) development of lateral (vs. ventral) intercalary branches; (12) shorter decurrent ventral lobes and (13) narrower dorsal lobes.

Sectio Cuspiduligerae H. Buch

= subgen. *Buchiella* R.M. Schust. — *Scapania cuspiduligera* (Nees) Müll. Frib.

Sectio Cuspiduligerae is close to the primitive species of sectio Ciliatae and to sectio Plicaticalyx, and derived from them. It appears to be a line of development parallel to these sections. This idea is based on the following characters of Scapania cuspiduligera, confirming its relationships with some primitive species of the sections Ciliatae (C) and Plicaticalyx (P): constantly bordered leaves (C) with ligulate ventral lobes (P); production of atavistic spinous teeth on female bracts (C, P); inability to develop large angular thickenings of median leaf cells (C, P); ability to form a coarsely papillose cuticle with strongly flattened, apparently rudimentary papillae (C, P); suppression of secondary pigmentation (C); formation of leaves not keeled proximally (P), brown gemmae (P), and a dorsiventrally flattened perianth (C).

Formation of a dorsiventrally flattened perianth on plants with non-keeled sheathing leaves suggests origin of the sectio *Cuspiduligerae* from plants with keeled leaves and flattened perianths. The following characters of *S. cuspiduligera* appear to be advanced: leaves with subequal lobes and sheathing non-keeled bases,

few large oil-bodies, formation of a hyaline area without chloroplasts and oil-bodies near the ventral lobe base

Sectio *Plicaticalyx* (Müll. Frib.) Potemkin, *comb. & stat. nov.*

Basionym: Scapania subgen. Plicaticalyx Müll. Frib., Bull. Herb. Boiss., sér. 2, 3: 36. 1902 (= subgen. Ascapania Grolle, syn. nov.). — Scapania hians Steph. ex Müll. Frib. (= S. delavayi Steph., syn. nov., S. papillosa Müll. Frib.), S. contorta Mitt. (=? S. oblongifolia Steph., syn. nov.), S. pseudocontorta Potemkin (Potemkin 2000c), S. spiniloba Potemkin (Potemkin 2000c), S. orientalis Steph. ex Müll. Frib. (= S. ferruginea var. flaccida Müll. Frib.), S. ferruginea (Lehm. & Lindenb.) Gottsche, Lindenb. & Nees, S. sinikkae Potemkin (Potemkin 2001), S. ciliatospinosa Horik.

Sectio *Plicaticalyx* includes two rather distinct groups of species assigned earlier to subgenera *Plicaticalyx* and *Ascapania*. The reason to merge these two groups is the discovery of *Scapania spiniloba*, which possesses shared characters of *S. orientalis*, of *Plicaticalyx* and of *S. hians* of *Ascapania* (Potemkin 2000c).

The first group of species is related to *Scapania ferruginea*, the type of the sectio *Plicaticalyx*, and includes *S. ciliatospinosa*, *S. ferruginea*, *S. orientalis*, and *S. sinikkae*.

The correct name for plants treated as Scapania orientalis remains questionable. Study of a single plant that constitutes the holotype of S. nepalensis Nees (Nepal, cum Herpetis alternifolius — the only specimen in STR, considered as holotype; Fig. 2I-M), usually ascribed to synonyms of S. ferruginea, showed that this plant seems to be S. orientalis rather than S. ferruginea. Its distinctive features are (1) small size of plants, ca. 1.5 cm long and 1.5-2 mm wide; (2) very remotely dentate-ciliate dorsal lobes; (3) fewer marginal cilia of ventral lobes than in the related S. ferruginea (to 34–36 per lobe); (4) ± distinct hyalodermis. Moreover it corresponds to the original description of the species by Nees (Gottsche et al. 1844), who differentiated S. nepalensis and S. ferruginea on the basis of density of marginal leaf teeth, i.e. the principal criterion to distinguish S. orientalis from S. ferruginea (Potemkin 1999b). Attribution of this plant to a juvenile form of S. ferruginea from wet habitats by Müller (1905) contradicts my opinion of its

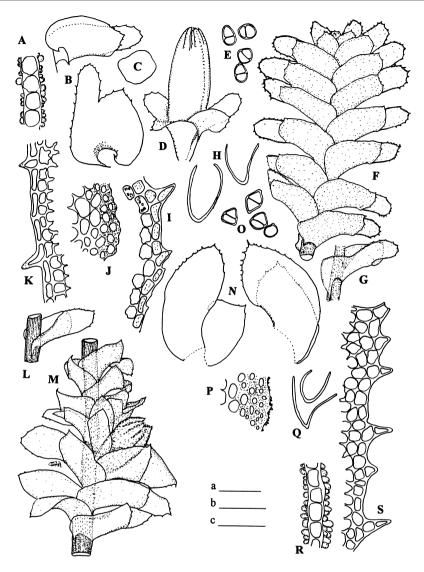


Fig. 5. Scapania contorta Mitt. (A–K; A, E–K from Long 16930, LE; B–D redrawn from Mitten's drawings of *S. contorta*, Chongtam, lectotype, NY), *S. hians* Müll. Frib. (L–S; from Long 18923, LE). — A, R: Sectors of leaf cross sections. — B, N: Leaves. — C: Perianth cross section. — D: Apical shoot sector with perianth. — E, O: Gemmae. — F: Apical sector of gemmiparous shoot. — G, L: Leaf on stem, postical aspect. — H, Q: Leaf cross sections in basal and distal portions. — I, S: Postical margin of ventral lobes in apical portion. — J, P: Lateral sectors of stem cross section. — K: Postical margin of ventral lobe in proximal portion. — M: Sector of shoot with axillary unfertilized perianth. — Scale bars: a: 2 mm (F, G, L, M). b: 50 μm (A, E, I–K, O, P, R, S). c: 0.5 mm (H, N, Q).

taxonomic position. The exceedingly scant type of *S. nepalensis*, which does not allow definitive taxonomic interpretations, persuades me to retain the nomenclature unchanged to avoid further confusion.

The second group of species includes *Scapa-nia contorta*, *S. hians*, and *S. pseudocontorta*.

Scapania contorta and *S. hians*, previously considered conspecific, can be distinguished by the following characters.

Scapania contorta (Fig. 5A–K): Plants (1.7-)1.9-2.5 mm wide, with marginal leaf teeth \pm regularly developed to the proximal third of ventral lobe margin and often \pm spinose (their

terminal cells $1.2-2.5(-3) \times \text{as long as wide}$; ventral lobe with ± parallel margins, mostly broadly rounded distally; dorsal lobe of mature leaves chiefly broader than the ventral (its width, when measured near sinus base, perpendicularly to keel, (1.1-)1.2-1.6 the width of ventral lobe); stem surface smooth to slightly papillose in forms with extremely papillose leaves; hyalodermis-like layer of outer cortical cells unknown; mycorrhizal infection absent or postical; median cells of leaf base form a small to moderate area of lax tissue; plants usually ± brown, occasionally with purple only at leaf bases; marginal leaf teeth and adjacent marginal cells of ventral lobes usually deeper pigmented than median portions of leaves and form a fuscous border.

Scapania hians (Fig. 5L-S; Müller 1905: tab. 30a; Herzog 1939: fig. 7; Godfrey & Godfrey 1978: figs. 1-30): Plants 1-1.7 mm wide, with leaves entire to irregularly dentate in distal and occasionally median portions and marginal teeth with mostly triangular, nonspinose terminal cells $(1-1.5 \times \text{as long as wide})$; ventral lobe mostly gradually ± triangularly narrowed to a ± acute apex; dorsal lobe of mature leaves mostly not broader than the ventral (its width, when measured near sinus base, perpendicularly to keel, 0.8-1(-1.1) the width of ventral lobe); stem surface ± distinctly papillose (more papillose when outer cortical cells thin-walled); outer cortical cells sporadically form hyalodermis-like layer; mycorrhizal infection diffuse, developed circularly, or absent; median cells of leaf base form an extensive area of lax tissue; plants green, brown or purple; pigmentation of marginal leaf teeth and adjacent marginal cells similar to pigmentation of the other portions of leaves.

The leaves in *Scapania hians* and *S. contorta* are broadened to the base and the keel is broadly rounded proximally. These characters show considerable variability. Forms with leaves not broadened at the base and a keel acute from near the leaf insertion to the sinus occur sporadically. They are characteristic of plants with short keels and smaller dorsal lobes respectively. Such atypical forms of *S. contorta* are probably *S. oblongifolia* (type too scant to be certain). The forms of *S. hians* with short acute keels and smaller dorsal lobes were described as *S. delavayi*. The latter shows much convergence with *S. koponenii*, the

primitive species of the sectio *Ciliatae*. Being sterile, *S. hians* is distinct from *S. koponenii* in the brown gemmae, nonspinose marginal teeth and a more weakly defined cortex.

Specimens examined. — Scapania contorta. India. Chongtam, 6000 (NY, selected lectotype); Sikkim, Himalaya, regio temp., Chongtam, 6000 ped., J.D.H. s.d., s.n. (BM, selected isolectotype); part of syntype in G lost; Long 7910 (NY), 16930, 20644a, 21127, 21519 (LE), 1942 Chen, JE. Scapania delavayi. China. Yunnan, Maculchan, Delavay s.d., s.n. (G 8171, type). Scapania hians. Aug. 1896 Giraldi (G 11519, holotype); Long 18839, 18841, 18923, 20743, 22233, 22842 (all LE). Scapania papillosa. 1937 Troll (JE, isotype). Scapania oblongifolia. Himalaya, Duthie s.d., s.n. (G 8176, type).

Recent description of *Scapania pseudocontorta*, *S. sinikkae*, and *S. spiniloba* (Potemkin 2000c, 2001) and re-evaluation of *S. contorta* above render it necessary to provide a key to the recognized species of sectio *Plicaticalyx*.

- Dorsal lobes ± arcuately inserted and short decurrent; cuticle coarsely papillose or, more rarely, smooth 2

- 3. Plants Scapania contorta-like, 2–3.5 mm wide, fuscous to (in apical sectors) deep purple (blackish when dry); leaf cells with smooth cuticle, deeply pigmented middle lamellae, coarse nodulose often confluent parietal thickenings; teeth with terminal cells 1.2–1.8 × as long as wide; marginal denticulations spread at most to middle third of postical leaf margin; Himalayas (Nepal)
- 3. Plants with scapanioid to marsupelloid habit, 1–1.7 mm wide, green, brown or purple; leaf cells with regularly coarsely papillose cuticle (or rarely almost smooth), never with deeply pigmented middle lamellae and coarse nodulose often confluent parietal thickenings; teeth with terminal cells 1–1.5 × as long as wide; marginal denticulations chiefly in distal third of ventral lobe; Canada (British Columbia), China (Shen-si, Yunnan), Himalayas

Sectio Grolleoscapania Potemkin, sect. nova

(named after Dr. Riclef Grolle, the author of *Scapania karl-muelleri*, with deep gratitude for diverse help in my studies on *Scapania*)

Sectio Grolleoscapania differt a sectione Plicaticalyx cuticula grosse papillata; carina brevissima; lobis foliorum similibus magnitudine, late cordatis, valde convexis & recurvatis; ciliis folii densis tenuibus decoloratisque.

Type: Scapania karl-muelleri Grolle.

This monotypic section includes only *Scapania karl-muelleri*, assigned earlier to the sectio *Planifoliae* (Grolle 1966, Potemkin 1998a). After description of the perianth the species was transferred to the subgenus *Plicaticalyx* without consideration of its distinctions from the other species of the subgenus (Wu *et al.* 1999). However, *S. karl-muelleri* is distinct from the species of *Plicaticalyx* in the following combination of characters: (1) coarsely papillose cuticle; (2) vestigial keel; (3) leaf lobes subequal, broadly cordate, strongly convex and recurved; and (4) dense slender and bleached marginal cilia, which are characteristic of the *Ciliatae*.

In parallel with the species of the sectio *Plicaticalyx*, *Scapania karl-muelleri* often develops \pm bleached outer cortical cells with rather large cavities, which are frequently larger than those of adjacent intracortical cells (Fig. 2N).

Sectio Curtae (Müll. Frib.) H. Buch

= subgen. Jensenia S.W. Arnell. — Scapania mucronata H. Buch (with S. praetervisa Meyl. as subsp. praetervisa (Meyl.) R.M. Schust. (Potemkin 1999a)), S. helvetica Gottsche, S. zemliae S.W. Arnell (= S. invisa R.M. Schust. (Potemkin 1999a)), [S. gamundiae R.M. Schust.] (? Fuegian derivative of S. zemliae), S. lingulata H. Buch, S. esterhuyseniae S.W. Arnell (? African derivative of S. lingulata), S. curta (Mart.) Dumort. (= S. perssonii R.M. Schust. (Potemkin 1999a)), S. obcordata (Berggr.) S.W. Arnell (= S. paradoxa R.M. Schust. (Potemkin 1999a)), S. diplophylloides Amakawa & S. Hatt., S. scandica (Arnell & H. Buch) Macvicar (= S. parvifolia Warnst. (Potemkin 1999a)), [S. fulfordiae W.S. Hong] (position within the Curtae doubtful).

Sectio *Curtae* appears to be a young neotenic group of the genus and demonstrates relationships with sectio *Nemorosae*, which were considered under that section.

Sectio Irriguae (Müll. Frib.) H. Buch

— Scapania irrigua (Nees) Nees, S. hyperborea Jørg. (with S. tundrae (Arnell) H. Buch as var. tundrae (Arnell) Potemkin = S. pulcherrima R.M. Schust. (Potemkin 1995, 1999a)), S. paludicola Loeske & Müll. Frib.

Sectio *Irriguae* appears to be a derivative of sectio *Curtae*. Origin of sectio *Irriguae* may be associated with adaptation of plants to growth in swampy conditions.

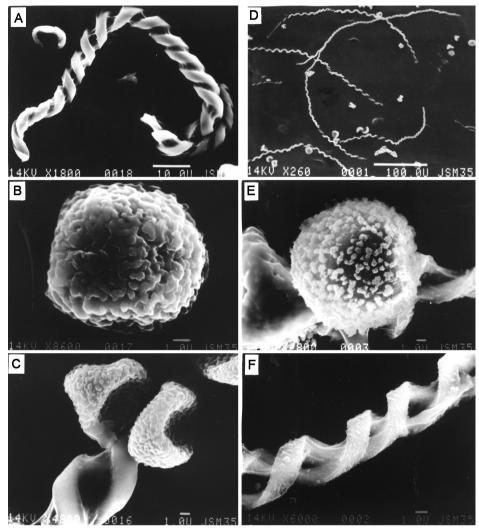


Fig. 6. Scapania verrucosa Heeg (A-C; from 3.VI.1997 Wu, LE), S. portoricensis (D-F; from 4.IX.1982 Frahm et al., det. Gradstein 719, LE). — A, C, D, E. Elaters and spores. — B. Spore. — F. Sector of elater.

Sectio Apiculatae H. Buch

= sectio Scapaniella (H. Buch) Potemkin 1998a, nom. illeg., subgen. Scapaniella (H. Buch) R.M. Schust. — Scapania glaucocephala (Taylor) Austin (=? S. scapanioides Grolle, ? S.calciphila R.M. Schust., with S. saxicola R.M. Schust. as var. saxicola (R.M. Schust.) Potemkin (Potemkin 1999a)), S. carinthiaca J.B. Jack ex Lindb. (= S. massalongii (Müll. Frib.) Müll. Frib. (Potemkin 1999a)), S. apiculata Spruce (= S. ensifolia Grolle)

Sectio *Apiculatae* appears to be a neotenic group of *Scapania* derived from sectio *Curtae* or from sectio *Cuspiduligerae*. Origin of sectio *Apiculatae* may be associated with adaptation of plants to growth on rotten wood.

Sectio Incurvae Potemkin

= sect. *Compactae* H. Buch *p. p.*, sect. *Irriguae s.* Schuster & Damsholt (1974) *p. p.*) — *Scapania kaurinii* Ryan.

Subgenus *Macroscapania* R.M. Schust.

Subgenus *Macroscapania* appears to be a Neotropical derivative of the subgenus *Scapania*. It shows some relationships with *Scapania verrucosa*, which is distributed southward to Mexico and Hawaii. The species of *Macroscapania* possess a number of features not characteris-

tic of the other species of the genus, i.e., (1) exceedingly long elaters (width/length ratio ca. 1: 30–50); (2) peculiarly spinose punctate spore surface (Fig. 6); (3) dissemination of spores in large masses, being intermingled with elaters; (4) polygonal gemmae as well as (5) development of broad coarsely dentate ± decurrent keel wing on weakly dentate leaves; (6) formation in S. portoricensis of 2-seriate antheridial stalks otherwise unknown in Scapania (Fig. 3F) (except partly 2-seriate antheridial stalks mentioned by Amakawa (1981) for S. ferruginea (Lehm. & Lindenb.) Gottsche, Lindenb. & Nees); and (7) secondary reduction of paraphyses. Formation of short lax androecia and multiandrous (6-8androus) bracts is characteristic for both species of the subgenus. They show, however, different sperm dispersal mechanisms. In S. portoricensis Hampe & Gottsche antheridia mature ± simultaneously in dense clusters. They have long (to 350 μ m) mostly 2-seriate \pm thick-walled and pigmented stalks. Their aggregated permanent stalks act like paraphyses. Scale-like paraphyses occur sporadically in this species. In S. geppii Steph. antheridia have longer (up to 350-450 µm), 1-seriate, also permanent stalks, bringing the body out of its dorsal lobe shelter, which is not much distinct from the dorsal lobes of sterile leaves. Antheridia in S. geppii mature individually and probably one after the other. Together with mature antheridia juvenile ones and stalks of antheridia with destroyed or withered bodies occur. Paraphyses are strongly reduced to stalked slime papillae.

Despite a considerable similarity in habit with the species of subgenus *Scapania*, *Macroscapania* appears to be subgenerically separate due to characters discussed above. It is similar to *Scapania verrucosa* in having angulate gemmae, leaf shape and dentition, but it has a very different spore surface as well as different elaters (Fig. 6). I consider *Macroscapania* as an example of rapid evolution in hepatics in the Neotropic (Schuster 1990).

Taxonomic composition

Scapania portoricensis Hampe & Gottsche (= S. minutidens Steph., syn. nov.), S. geppii Steph.

The two species of *Macroscapania* are distinguished as follows.

Scapania geppii (Fig. 3G–K; Müller 1905: tab. 48): Dorsal lobe of sterile leaves 0.62–0.86 × as wide as long, ± obliquely narrowly cordate to lanceolate, almost triangular and subelliptical, ± flat 0.25–0.35 ventral and strongly divergent with it; ventral lobe lanceolate, triangulary narrowed in acute to cuspidate apex, 0.39–0.45(–0.52) × as wide as long, arcuately inserted, not decurrent or hardly decurrent below keel insertion; keel with broad entire wing; gemmae 1-celled, polygonal, with mostly strongly projected and thickened angles; antheridial stalks 1-seriate; Lesser Antilles (Dominica).

Scapania portoricensis (Fig. 3A-F; Herzog 1928: figs. 1-10; Müller 1905: tab. 18): Dorsal lobe of sterile leaves $0.8-1.3 \times$ as wide as long, \pm obliquely cordate to ovate, convex, 0.35-0.7 ventral, slightly divergent with it to subparallel; ventral lobe oblong to subelliptic, broadly rounded to rarely triangulary pointed at apex, 0.5–0.82 × as wide as long, arcuately inserted, ± decurrent below keel insertion; keel rarely with broad dentate to entire wing; gemmae 1-2-celled, ± angulate and polygonal to subspheric, with slightly to moderately projected and thickened angles; antheridial stalks mostly 2-seriate (sporadically 1-seriate and partly 3-seriate); tropical areas of Central and Southern America (Antilles, Bolivia, Brazil, Columbia, Ecuador, Peru).

Subgenus *Macrodiplophyllum* (H. Buch) Potemkin

= Diplophyllum (Dumort.) Dumort. subgen. Macrodiplophyllum H. Buch, Macrodiplophyllum (H. Buch) Perss.

Macrodiplophyllum is distinct from the other Scapania in the diplophylloid habit predetermined by leaves not keeled proximally and sheathing the stem, with characteristic ligulate-falcate lobes; and the slightly flattened, regularly pluriplicate perianth that gradually narrows to a densely lobulate-ciliate mouth. Macrodiplophyllum was included in Scapania on the basis of similar leaf areolation and dentition as well as 2–3(–4)-celled gemmae with intersecting internal walls and ± projecting angles similar to those of S. sphaerifera (Potemkin 1999c).

Taxonomic composition

Scapania microdonta (Mitt.) Müll. Frib. (= Diplophyllum microdontum (Mitt.) H. Buch, Macrodiplophyllum microdontum (Mitt.) Perss.), S. plicata (Lindb.) Potemkin (= Diplophyllum plicatum Lindb., Macrodiplophyllum plicatum (Lindb.) Perss.), S. imbricata M. Howe (= Diplophyllum imbricatum (M. Howe) Müll. Frib., Macrodiplophyllum imbricatum (M. Howe) Perss.). When sterile the species are distinct as follows.

Taxonomic summary

The family Scapaniaceae includes 87 recent and one fossil species arranged in one genus, three subgenera and 18 sections:

- I. Subgen. Scapania
- 1. sect. Nemorosae: S. ligulata, S. parvitexta, S. griffithii, S. integerrima, S. hoffeinsiana, S. umbrosa, S. javanica, S. rigida, ?S. grossidens, S. brevicaulis, S. hedbergii, S. nemorea, S. matveyevae.

- 2. sect. *Gracilidae*: *S. bolanderi*, *S. nipponica*, *S. subnimbosa*, *S. gracilis*, *S. ampliata*.
- 3. sect. Aequilobae: S. aspera, S. aequiloba.
- 4. sect. Compactae: S. compacta.
- 5. sect. Calcicolae: S. calcicola, S. pseudocalcicola, S. gymnostomophila.
- 6. sect. Planifoliae: S. nimbosa, S. zhukovae, S. simmonsii, S. rotundifolia, S. maxima, S. ornithopoides, S. secunda, S. harae, S. davidii.
- 7. sect. Muelleria: S. himalayica, S. schljakovii.
- 8. sect. Ciliatae: S. koponenii, S. hirosakiensis, S. ciliata, S. sandei, S. lepida, S. bhutanensis, S. americana, S. hollandiae, S. spitsbergensis.
- 9. sect. Scapania: S. subalpina, S. obscura, S. undulata, S. serrulata, S. rufidula, S. komagadakensis, S. gigantea, S. uliginosa.
- 10. sect. Sphaeriferae: S. sphaerifera.
- 11. sect. Verrucosae: S. verrucosa, S. udarii.
- 12. sect. Cuspiduligerae: S. cuspiduligera.
- 13. sect. Plicaticalyx: S. hians, S. contorta, S. pseudocontorta, S. spiniloba, S. orientalis, S. ferruginea, S. sinikkae, S. ciliatospinosa.
- 14. sect. Grolleoscapania: S. karl-muelleri.
- 15. sect. Curtae: S. mucronata, S. helvetica, S. zemliae, S. gamundiae, S. lingulata, S. esterhuyseniae, S. curta, S. obcordata, S. diplophylloides, S. scandica, ?S. fulfordiae.
- 16. sect. Irriguae: S. irrigua, S. hyperborea, S. paludicola.
- 17. sect. Apiculatae: S. glaucocephala, S. carinthiaca, S. apiculata.
- 18. sect. Incurvae: S. kaurinii.
- II. Subgen. Macroscapania: S. portoricensis, S. geppii.
- III. Subgen. Macrodiplophyllum: S. microdonta, S. plicata, S. imbricata.

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