A new subspecies of *Cardamine amara* (Brassicaceae) from Bulgaria and Greece

Karol Marhold, Minčo E. Ančev & Kit Tan

Marhold, K., Institute of Botany, Slovak Academy of Sciences, Dúbravská cesta 14, SK-842 23, Bratislava, Slovak Republic
Tan, K., Botanical Institute, University of Copenhagen, Gøthersgade 140, DK-1123, Copenhagen, Denmark

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Karyological and distributional data about *Cardamine amara* L. (Brassicaceae) in Bulgaria and Greece, together with the description of a new subspecies and a short review of the history of taxonomic treatment of this species in the area studied is presented. *Cardamine amara* subsp. *balcanica* Marhold, Ančev & Kit Tan, distributed in SW Bulgaria and NE Greece, is characterised by a densely hairy stem and (15–) 17–34 (–37) cauline leaves with (2–) 3–4 (–5) pairs of lateral leaflets.

Key words: Brassicaceae, Bulgaria, *Cardamine*, Cruciferae, Greece, karyology, new subspecies, taxonomy

INTRODUCTION

*Cardamine amara* L. is a species (or species group, according to some authors, e.g. Jones 1964) which exhibits an interesting pattern of morphological and karyological variation. On the diploid level only two subspecies have been known until now, namely *C. amara* subsp. *amara* and *C. amara* subsp. *opicii* (J. Presl & C. Presl) Čelak. (Marhold 1992, 1993a, 1995). *Cardamine amara* subsp. *amara* is widespread throughout most of Europe except its most northern parts. Southwards it extends to the Pyrenees, Italy and Stara planina in Bulgaria. *Cardamine amara* subsp. *opicii* is restricted to the upper montane to alpine belt of the Sudety Mts. and the Carpathians. During the study of the Bulgarian and Greek populations it was revealed that they are diploid and can be classified as a separate subspecies. The aim of this article is to present karyological and distributional data about *C. amara* in Bulgaria and Greece, together with the description of the new subspecies and a short review of the history of taxonomic treatment of *C. amara* in the area studied. Detailed morphometric comparison of the diploid populations of *C. amara*, currently classified as *C. amara* subsp. *amara*, *C. amara* subsp. *opicii*, and *C. amara* subsp. *balcanica* Marhold et al. will be presented in the second part of this study (Marhold, in prep.).

MATERIAL AND METHODS

The study is based on the herbarium material deposited in C, K, PR, SAV, SO, SOA, SOM, and the private herbarium of E.
Eletheriadou (herb. Eleft.), and on the plants collected in the field in 1993–1995 and cultivated in Bratislava and Sofia. The karyotypes were studied from mitotic metaphase plates obtained from root tips taken from cultivated plants or in the field, fixed in ethanol:acetic acid (3:1), hydrolysed in 1N HCl for 10–12 min, and stained with haematoxylin after Gomori (Sharma & Sharma 1965). Localities and voucher specimens are marked by an asterisk (*) in the list of localities.

RESULTS AND DISCUSSION

Taxonomy and phytogeography

As shown by Marhold (1992), diploid populations of Cardamine amara vary considerably with respect to number of leaves, congestion of leaves below the inflorescence, number of leaflets, indumentum, width and branching of stem. According to these characters, separation of the montane to alpine populations from the Sudety Mts. and the Carpathians at subspecific level (C. amara subsp. opicii) from the populations of the lower altitudes in the area (subsp. amara) was clearly demonstrated. Further multivariate morphometric studies (Marhold, in prep.) were carried out on the material from the Sudety Mts. and the Carpathians (C. amara subsp. amara and C. amara subsp. opicii) together with the 14 population samples (altogether 427 plants) from the Bulgarian mountains. These studies have shown that Bulgarian populations from the Rhodope, Rila and Pirin Mts., and from Mt. Vitoša are close to subsp. opicii with respect to the number of leaves, width of stem and indumentum, but they are sufficiently distinct from this subspecies with respect to number of leaflets of the stem leaves and the branching of stem (see following identification key). At the same time the populations from the above mentioned Bulgarian mountains were shown to be clearly different from subsp. amara with respect to the number of leaves and the indumentum of stem. These results, together with those from karyological studies (see below), led us to segregate the Bulgarian populations and morphologically similar plants from NE Greece as a separate subspecies, C. amara subsp. balcanica.

It is clear from the following historical review that most Bulgarian authors who attempted to classify C. amara in a more detailed manner have included C. amara subsp. amara and what we presently recognise as C. amara subsp. balcanica in both C. amara and C. barbaraeoides Halácsy (or alternatively, as C. amara subsp. amara and C. amara subsp. barbaraeoides (Halácsy) Stojanov & Stefanov).

The first record of Cardamine amara for the area of Bulgaria and Greece was that of Velenovský (1886), who mentioned it as occurring “Unter den Balkansabhänge stellenweise”. Later on Velenovský mentioned this species in his Flora Bulgarica and its Supplementum (1891: 29, 1898: 17) from several localities in the Stara planina and Rila Mts., and from Mt. Vitoša. He did not provide any information on the infraspecific status of these plants. Later it was reported by Urumov (1910: 17, 1913: 15–16, 1917: 24, 1926: 11, 1928: 9) from the Rila and Rhodope Mts. and from the Stara planina. Stojanov and Stefanov (1924: 507) in the first edition of their Bulgarian flora reported C. amara from the following mountains: Stara planina, Rila, Rhodope, Vitoša, Osogovo and Pirin. Apart from the glabrous “typical form” they classified the plants with scarce hairs from Rila, collected by Georgiev, as var. hirta Koch (Koch 1892: 39). Var. hirta is, however, an illegitimate name, now treated as synonymous with C. amara subsp. amara. The only corresponding specimen (collection of Georgiev) in Bulgarian herbaria is that from Kostenecki balkan, cited below, which has densely hairy stems. The account of C. amara is accompanied by the note that “according to Velenovský, the occurrence of C. barbaraeoides Halácsy in Bulgaria is quite probable”. Stojanov and Stefanov (1933: 463–464) recognised two subspecies of C. amara for Bulgaria. Apart from “subsp. typicum”, they published a new combination C. amara subsp. barbaraeoides (Halácsy) Stojanov & Stefanov [“barbareoides"], based on the species name, published by Halácsy (1894). Cardamine barberaeoides is now treated as C. raphanifolia subsp. barbaraeoides (Halácsy) Strid and as pointed out by Strid (1986: 258) it is clearly different from C. amara (e.g. in having yellow anthers) and its known distribution area is restricted to the chain of mountains from Timfristos to Smolikas and Vasilitsa in Greece. This means that Stojanov and Stefanov confused this taxon with part of the Bulgarian populations of C. amara (namely from the Central Stara planina and Rhodope). In the third edition of the Flora of Bulgaria Stojanov and Stefanov (1948: 509) slightly changed the classification of C. amara and they recognised “subsp. typica” [sic!] with two formae (glabrous “forma genuina”, commonly occurring in
Bulgaria, sparsely hairy “forma hirta (Wimm. et Grab.)”, reported from Central Rhodope) and subsp. barbaraeoides (“barbareoides”), reported for Central Stara planina, Rhodope and Vitoša. Hayek (1925: 392–393) reported C. barbaraeoides for Bulgaria and Greece and C. amara for Macedonia (in his sense including parts of Bulgaria, Greece and the former Yugoslav Republic of Macedonia) and Bulgaria. Assenov (1970) reported C. amara and C. barbaraeoides for Bulgaria. According to his treatment C. amara occurs in the West Stara planina, Vitoša and Rila Mts., while C. barbaraeoides in the West and Central Stara planina, Osogovska planina, Vitoša, Pirin, Rila and the West and Central Rhodope.

Karyology

For Cardamine amara diploid (2n = 16) and tetraploid (2n = 32) chromosome numbers have so far been reported. Cardamine amara subsp. amara and C. amara subsp. opicii represent diploid taxa, while tetraploid populations widespread in the Eastern Alps probably form a separate subspecies (Marhold 1993b, 1994). Cardamine amara subsp. olotensis O. Bolós, an endemic subspecies described from Catalonia, is probably tetraploid as well (E. Rico, pers. comm.). We now report that chromosome number 2n = 2x = 16 was found in 12 populations of C. amara subsp. balcanica from the Rila, Pirin, Rhodope Mts. and from Mt. Vitoša and one population of C. amara subsp. amara from the Stara planina. The karyotype of C. amara subsp. balcanica is symmetrical with 8 chromosome pairs similar in length. The chromosomes are most probably of m- and Sm-type as the primary constriction is visible in most of them, but not well expressed. In populations nos. A9326, A9328, A9329 and A9470 a pair of SAT-chromosomes with very small satellites were found (Fig. 1).

Description of new subspecies

Cardamine amara subsp. balcanica Marhold, Ančev & Kit Tan, subspecies nova (Fig. 2)

Rhizoma crassum, 5–12 mm latum. Caulis erectus simplex aut in parte superiore ramosus, dense hirsutus (non nisi cum exceptione subglabratu). Folia caulina numero (15–)17–34(–37); folia cum (2–)3–4(–5) jugis, aut paulum aut nullo modo congesta sub inflorescentia; foliola hirta aut subglabratu; foliolum apicale expressim majus quam foliola lateralia.


Perennial herb, 20–90 cm tall. Rhizome long, prostrate to ascending, thick, 5–12 mm in diam., clad with slender fibrous roots. Stem erect, simple or branched above, slightly sulcate, densely hairy (only very exceptionally subglabrous). Leaves not forming a basal rosette, cauline leaves (15–)17–34(–37), slightly or not congested below the inflorescence, with (2–)3–4(–5) pairs of lateral leaflets; leaflets sessile or shortly petiolulate, elliptic, oblong to ovate, seldom suborbiculate, shallowly lobed or slightly crenate, bright green, slightly flaccid, ciliate, puberulent to subglabrous, terminal leaflet much larger than lateral ones. Inflorescence racemose (corymbose at anthesis), simple or compound, 3–10 cm, with 6–40 flowers in the main inflorescence. Peduncles pubescent. Sepals ovate-oblong to lanceolate, 2.7–4.7 mm, glabrous, greenish membranous at margins. Petals white, ovobal to oblongate, (5.9–)6.4–9.0(–9.4) × (2.3–)2.6–3.8(–4.2) mm, with short claw, apex...
Cardamine amara subsp. balcanica has the most southerly distribution of all the subspecies of *C. amara*. In SW Bulgaria it occurs by springs, streams and other wet places above 900 m, in mainly coniferous forest. In higher mountains it rarely extends above the timberline to the subalpine belt, up to 2200 m in the Rila Mts. In NE Greece this subspecies occurs in damp shady places, along streams, tracks and openings in mixed forest dominated by *Picea abies* and *Fagus sylvatica*, on schist, at 1450–1800 m. *Cardamine amara* subsp. *balcanica* flowers from June to mid-August.

**Identification key to the diploid taxa of Cardamine amara**

1. Stem glabrous or sparsely hairy ........................................ 2
   — Stem densely hairy .................................................. 3

2. Stem simple or branched; stem leaves (2–3–14(–24), not congested beneath inflorescence; lower stem leaves with 2–6(–7) pairs of lateral leaflets .... subsp. *amara*
   — Stem simple; stem leaves (10–13–46(–53), congested beneath inflorescence; lower stem leaves with (4–)5–9(–11) pairs of lateral leaflets .............. subsp. *opicii*

3. Stem simple; lower stem leaves with (4–)5–9(–11) pairs of lateral leaflets ................................... subsp. *opicii*
   — Stem simple or branched; lower stem leaves with (2–)3–4(–5) pairs of lateral leaflets ........... subsp. *balcanica*

**Distribution of Cardamine amara in Bulgaria and Greece**

Karyologically investigated populations and voucher specimens are marked with an asterisk (*).

**Cardamine amara subsp. amara**


**Cardamine amara subsp. balcanica** (paratypes)

*Bulgaria*. Stara planina: Trevenski Balkan, 1900, Urumov (SOM 32008, 32014, 32015). — Vitoša region: Mt. Vitoša, 1903, Mrkvíčka (SOM 32011, 32013); 1915, Stříbrný (SOM 32019, 32022); 1915, Stefanov (SOA 4570). Mt. Vitoša, blatata,
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